

STATEMENT OF FINANCIAL AFFAIRS

(Part 2, Business Questions)

The following questions need to be answered for each business in which you have been an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or were self-employed in a trade, profession, or other activity either full- or part-time within **six years** or had an ownership interest in the last six (6) years. If you have not had any business activity described above in the last six (6) years please sign the following statement:

I certify that I have not been an officer, director, partner, or managing executive of a corporation, a partner in a partnership, a sole proprietor, or was not self-employed in a trade, profession, or other activity either full- or part-time within **six (6) years** and I have not had an ownership interest in any such entity in the last six (6) years.

Date _____

Signature _____

Date _____

Signature _____

If you have been an officer, director, partner, or managing executive of a corporation, a partner in a partnership, a sole proprietor, or were self-employed in a trade, profession, or other activity either full- or part-time within **six (6) years** or have had an ownership interest in any such entity in the last six (6) years please complete the following for each:

None

18. Nature, location and name of business

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

BUSINESS NAME: _____

LAST 4 DIGITS OF SSN OR INDIVIDUAL TAXPAYER-I.D. NO. _____ (ITIN)/ COMPLETE EIN: _____

ADDRESS: _____ CITY: _____

STATE: _____ ZIP CODE: _____ NATURE OF BUSINESS _____

BEGINNING DATE: _____ ENDING DATE: _____

None

b. Identify any business listed in response to subdivision "a" above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

The term "single asset real estate" means real property constituting a single property or project, other than residential real property with fewer than 4 residential units, which generates substantially all of the gross income of a debtor who is not a family farmer and on which no substantial business is being conducted by a debtor other than the business of operating the real property and activities incidental.

NAME: _____

ADDRESS _____

CITY: _____ ST: _____ ZIP CODE: _____

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

None

19. Books, records and financial statements

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME _____

ADDRESS _____

CITY: _____ ST: _____ ZIP CODE: _____

DATES SERVICES RENDERED FROM _____ TO _____

None

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME _____

ADDRESS _____

CITY: _____ ST: _____ ZIP CODE: _____

DATES SERVICES RENDERED FROM _____ TO _____

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME _____

ADDRESS _____

CITY: _____ ST: _____ ZIP CODE: _____

None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME _____

ADDRESS _____

CITY: _____ ST: _____ ZIP CODE: _____

DATE ISSUED: _____

None

20. Inventories

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY: _____ INVENTORY SUPERVISOR: _____

DOLLAR AMOUNT OF INVENTORY: _____ Specify Basis: Cost [] Market [] Other []

(Identify basis _____)

None

b. List the name and address of the person having possession of the records of each of the two inventories reported in "a" above.

DATE OF INVENTORY: _____

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

NAME _____

ADDRESS _____

CITY: _____ ST: _____ ZIP CODE: _____

None

21. Current Partners, Officers, Directors and Shareholders

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS OF PARTNERSHIP:

NAME _____

ADDRESS _____

CITY: _____ ST: _____ ZIP CODE: _____

NATURE OF INTEREST: _____ PERCENTAGE OF INTEREST: _____%

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME _____

ADDRESS _____

CITY: _____ ST: _____ ZIP CODE: _____

TITLE:	NATURE AND PERCENTAGE OF STOCK OWNERSHIP:

NAME _____

ADDRESS _____

CITY: _____ ST: _____ ZIP CODE: _____

TITLE:	NATURE AND PERCENTAGE OF STOCK OWNERSHIP:

NAME _____

ADDRESS _____

CITY: _____ ST: _____ ZIP CODE: _____

TITLE:	NATURE AND PERCENTAGE OF STOCK OWNERSHIP:

Use an additional sheet of paper for any additional entries.

None

22. Former partners, officers, directors and shareholders

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME _____

ADDRESS _____

CITY: _____ ST: _____ ZIP CODE: _____

DATE OF WITHDRAWAL: _____

Use an additional sheet of paper for additional entries.

None

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME _____

ADDRESS _____

CITY: _____ ST: _____ ZIP CODE: _____

TITLE: _____ DATE OF TERMINATION: _____

None

23. Withdrawals from a partnership or distributions by a corporation

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT

NAME _____

ADDRESS _____

CITY: _____ ST: _____ ZIP CODE: _____

RELATIONSHIP TO DEBTOR: _____ DATE OF WITHDRAWAL: _____

PURPOSE OF WITHDRAWAL: _____

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY: _____

None

24. Tax Consolidation Group.

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION: _____

TAXPAYER IDENTIFICATION NUMBER (EIN): _____

None

25. Pension Funds.

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND: _____

TAXPAYER IDENTIFICATION NUMBER (EIN): _____

I declare that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct.

Date _____

Signature

Date _____

Signature